

OFFICE USE
 Client Number:
 Account Code:
 Account Number:



Account Application

For joint accounts, fill in details of each account holder; for organisations fill in details where applicable:

1: Last name:		First name(s):	
Date of birth:	Occupation:	IRD Number:	
2: Last name:		First name(s):	
Date of birth:	Occupation:	IRD Number:	
3: Organisation name:		IRD Number:	
Name of account to be opened (if different):			
Withholding tax rate (please circle) 10.5% 17.5% 30% 33% Companies only: 28% Are you registered for GST? Yes / No			
Residential Address:			
Postal Address:			
Telephone: Day/Mobile (0)		Evening: (0)	Fax: (0)
Email:		Mother's maiden name or password:	
Nominated trading bank account for withdrawals:			
Account name:		Bank:	Branch:
<input type="text"/>	<input type="text"/> bank <input type="text"/>	<input type="text"/> branch <input type="text"/>	<input type="text"/> account number <input type="text"/> <input type="text"/> <input type="text"/> suffix
In addition to the account holder(s), the following person may also operate this account:			
Last name:		First name(s):	
Date of birth:		Occupation:	

I/We wish to open: (please tick your choice/s in the second column and fill in amount of your investment)
 Would you like an A/P form for regular savings? Yes / No

Fixed interest rate accounts	<input checked="" type="checkbox"/>	Term	Amount	Minimum Investment
TERM INVESTMENT ACCOUNT:		3 years	\$	\$5,000
		2 years	\$	\$5,000
		18 months	\$	\$5,000
		12 months	\$	\$1,000
		6 months	\$	\$1,000
Variable interest rate accounts:				
SUPERANNUATION ACCOUNT:		long term	\$	\$500 +\$50 per month
NOTICE ACCOUNT:		1 month	\$	\$5,000
		3 months	\$	\$5,000
CALL PLUS ACCOUNT:		fixed for 6 months	\$	\$5,000
CALL ACCOUNT:		on demand	\$	\$500
SAVINGS ACCOUNT:		on demand	\$	\$25

For current interest rates see our interest rate schedule or the account options page on our website www.prometheus.co.nz

Any Comments:

To help us with assessing the effectiveness of our different marketing methods could you please answer the following questions:

How did you hear about Prometheus?

What prompted you to open an account now?

DECLARATION

I/we acknowledge the conditions of Accounts outlined in Prometheus' Investment Statement, which I/we have read and fully understand.

ALL JOINT ACCOUNT HOLDERS TO SIGN:

1: NAME:	SIGNATURE :	DATE:
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2: NAME:	SIGNATURE :	DATE:
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ADDITIONAL SIGNING AUTHORITY:

NAME:	SIGNATURE :
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IDENTIFICATION

For identification, please include a copy of your passport, driver's licence or birth certificate of each joint account holder (For incorporated organisations: Certificate of Incorporation or Rules)

Investors may obtain from our office a free copy of our registered prospectus.

Prometheus is not a registered bank but is an Ethical Finance Company.

Please contact us with any further questions on 04 890 4555 or 0800 776 648 and mail this form to:

Prometheus

PO Box 5926

Lambton Quay

Wellington 6145

